

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

FRONTIER COMMUNICATIONS
CORPORATION, *et al.*,¹

Reorganized Debtors.

)
) Chapter 11
)

) Case No. 20-22476 (MG)
)

) (Jointly Administered)
)

**SUMMARY NOTES TO POST-CONFIRMATION
QUARTERLY REPORTS OF THE REORGANIZED DEBTORS**

The Post-Confirmation Reports (collectively, the “Reports”)² filed by the above-captioned reorganized debtors (the “Reorganized Debtors”) in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) and submitted to the U.S. Trustee were prepared, pursuant to section 1106(a)(7) of title 11 of the United States Code (the “Bankruptcy Code”) and rule 2015 of the Federal Rules of Bankruptcy Procedure, by management of the Debtors, with the assistance of the Debtors’ advisors, and are unaudited. These *Summary Notes to Post-Confirmation Quarterly Reports of the Reorganized Debtors* (the “Summary Notes”) are incorporated by reference in, and comprise an integral part of, each of the Reports, and should be referred to and considered in connection with any review of the Reports.

Summary Notes

1. **Part 3:**

- ***Administrative Claims*** reflect only \$12,792,504 of Claims because:
 - (a) Only two applications for Administrative Claims in the aggregate amount of \$525,196.50 have been Allowed to date.³
 - (b) Most potential Administrative Claims (for which no application was filed) were paid pursuant to first day relief (*e.g.*, certain section 503(b)(9) Claims

¹ The Reorganized Debtors with open cases remaining in these chapter 11 cases (along with the last four digits of their federal tax identification numbers) are Frontier Communications Corporation (9596) and Frontier Southwest Incorporated (3444). A complete list of such information may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <https://cases.ra.kroll.com/fttr/>. The location of the Reorganized Debtors’ service address for purposes of these chapter 11 cases is: 1919 McKinney Avenue, Dallas, TX 75201.

² Capitalized terms used but not defined herein shall have meanings set forth in the Debtors’ *Fifth Amended Plan of Reorganization of Frontier Communications Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 984] (the “Plan”).

³ See [Docket Nos. 1896 and 1913].

were paid pursuant to first day relief and, as a result, have not been reported as Allowed Administrative Claims).

(c) Administrative Claims as noted in **Part 3** do not include the professional fee payments outlined in **Part 2**.

- **Secured Claims** include Secured Tax Claims, Other Secured Claims, Subsidiary Secured Notes, Term Loan Claims, First Lien Notes Claims, and Second Lien Notes Claims. For purposes of the recovery percentage, reinstatement is treated as a “recovery.”
- **Priority Claims** have been listed at zero because these obligations have been or will be paid in the ordinary course. Accordingly, these payments have not been considered Allowed priority Claims for purposes of post-confirmation reporting.
- **General Unsecured Claims** include the Senior Notes Claims.

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: Frontier Communications Corporation

§
§
§
§

Case No. 20-22476

Debtor(s)

☐ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 03/31/2024

Petition Date: 04/14/2020

Plan Confirmed Date: 08/28/2020

Plan Effective Date: 04/30/2021

This Post-confirmation Report relates to: ☒ Reorganized Debtor

☐ Other Authorized Party or Entity: _____

Name of Authorized Party or Entity

/s/ William McGloin

Signature of Responsible Party

04/08/2024

Date

William McGloin

Printed Name of Responsible Party

1919 McKinney Avenue

Dallas, TX 75201

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$193,614	\$3,655,461,677
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$193,614	\$3,655,461,677

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		\$0	\$67,538,118	\$0	\$67,538,118
	Aggregate Total					
	Itemized Breakdown by Firm					
	Firm Name	Role				
i	Kirkland & Ellis LLP	Lead Counsel	\$0	\$17,064,336	\$0	\$17,064,336
ii	FTI Consulting, Inc.	Financial Professional	\$0	\$9,187,350	\$0	\$9,187,350
iii	Communications Media Advisors	Other	\$0	\$3,426,597	\$0	\$3,426,597
iv	Delta Partners	Other	\$0	\$3,177,610	\$0	\$3,177,610
v	Evercore Group L.L.C.	Financial Professional	\$0	\$16,617,952	\$0	\$16,617,952
vi	Ernst & Young	Financial Professional	\$0	\$971,176	\$0	\$971,176
vii	KPMG	Financial Professional	\$0	\$3,402,950	\$0	\$3,402,950
viii	Prime Clerk	Other	\$0	\$6,387,389	\$0	\$6,387,389
ix	PwC	Financial Professional	\$0	\$211,670	\$0	\$211,670
x	Wilkinson Barker Knauer	Special Counsel	\$0	\$355,769	\$0	\$355,769
xi	Willkie Farr	Special Counsel	\$0	\$36,425	\$0	\$36,425
xii	Deloitte	Financial Professional	\$0	\$379,825	\$0	\$379,825
xiii	Cravath, Swaine & Moore LLP	Special Counsel	\$0	\$460,750	\$0	\$460,750
xiv	UBS Securities LLC	Other	\$0	\$553,656	\$0	\$553,656
xv	Alvarez & Marsal North America	Other	\$0	\$1,231,556	\$0	\$1,231,556
xvi	Kramer Levin Naftalis & Frank	Other	\$0	\$4,073,108	\$0	\$4,073,108
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b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$2,677,289	\$0	\$2,677,289	
	Aggregate Total						
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i	Barnes & Thornburg LLP	Special Counsel	\$0	\$45,803	\$0	\$45,803
	ii	Bowles Rice LLP	Special Counsel	\$0	\$2,633	\$0	\$2,633
	iii	Bradley Arant Boult Cummings	Special Counsel	\$0	\$21,750	\$0	\$21,750
	iv	Burns, Day & Presnell, P.A.	Special Counsel	\$0	\$2,305	\$0	\$2,305
v	Butler Weihmuller Katz Craig L	Special Counsel	\$0	\$214	\$0	\$214	
vi	Cinnamon Mueller LLC	Special Counsel	\$0	\$63,775	\$0	\$63,775	

vii	Ciulla & Donofrio LLP	Special Counsel	\$0	\$2,950	\$0	\$2,950
viii	Coffin Renner LLP	Special Counsel	\$0	\$4,923	\$0	\$4,923
ix	Law Office of Peter Michaels	Special Counsel	\$0	\$5,388	\$0	\$5,388
x	Cooper, White and Cooper LLP	Special Counsel	\$0	\$229,236	\$0	\$229,236
xi	Lewis Brisbois Bisgaard & Smi	Special Counsel	\$0	\$589	\$0	\$589
xii	Morgan Lewis & Bockius LLP	Special Counsel	\$0	\$69,462	\$0	\$69,462
xiii	Day Pitney LLP	Special Counsel	\$0	\$3,087	\$0	\$3,087
xiv	Eckert Seamans Cherin & Mello	Special Counsel	\$0	\$41,028	\$0	\$41,028
xv	Gilbert L. Hamberg	Special Counsel	\$0	\$4,830	\$0	\$4,830
xvi	Goodwin & Goodwin, LLP	Special Counsel	\$0	\$6,161	\$0	\$6,161
xvii	Gunster, Yoakley & Stewart PA	Special Counsel	\$0	\$25,644	\$0	\$25,644
xviii	Holland & Knight LLP	Special Counsel	\$0	\$7,553	\$0	\$7,553
xix	Jackson Kelly PLLC	Special Counsel	\$0	\$69,836	\$0	\$69,836
xx	James Doge Russel & Stephens	Special Counsel	\$0	\$26,886	\$0	\$26,886
xxi	Jones Walker LLP	Special Counsel	\$0	\$3,980	\$0	\$3,980
xxii	Keegan Werlin LLP	Special Counsel	\$0	\$98,196	\$0	\$98,196
xxiii	Kelley Drye & Warren LLP	Special Counsel	\$0	\$281,860	\$0	\$281,860
xxiv	Kilpatrick Townsend & Stockto	Special Counsel	\$0	\$173,150	\$0	\$173,150
xxv	Klein Law Group PLLC	Special Counsel	\$0	\$50,078	\$0	\$50,078
xxvi	Latham & Watkins LLP	Special Counsel	\$0	\$455	\$0	\$455
xxvii	Littler Mendelson P.C.	Special Counsel	\$0	\$302,203	\$0	\$302,203
xxviii	Marshall, Dennehey, Warner, C	Special Counsel	\$0	\$5,021	\$0	\$5,021
xxix	Mayer Brown LLP	Special Counsel	\$0	\$16,493	\$0	\$16,493
xxx	McGuireWoods LLP	Special Counsel	\$0	\$353,280	\$0	\$353,280
xxxi	Munger, Tolles & Olson LLP	Special Counsel	\$0	\$6,602	\$0	\$6,602
xxxii	Nossaman LLP	Special Counsel	\$0	\$22,534	\$0	\$22,534
xxxiii	O'Sullivan McCormack Jensen	Special Counsel	\$0	\$40,109	\$0	\$40,109
xxxiv	Orrick, Herrington, & Sutcliffe,	Special Counsel	\$0	\$2,327	\$0	\$2,327
xxxv	Paul N. Iannone, Attorney at La	Special Counsel	\$0	\$17,738	\$0	\$17,738
xxxvi	Peek Legal LLC	Special Counsel	\$0	\$27,998	\$0	\$27,998
xxxvii	Moss & Barnett P.A.	Special Counsel	\$0	\$70,907	\$0	\$70,907
xxxviii	Roffman Horvitz, PLC	Special Counsel	\$0	\$2,190	\$0	\$2,190
xxxix	Schwegman, Lundberg, & Woe	Special Counsel	\$0	\$3,836	\$0	\$3,836
xl	Seyfarth Shaw LLP	Special Counsel	\$0	\$84,700	\$0	\$84,700
xli	Sheppard, Mullin, Richter & Ha	Special Counsel	\$0	\$9,103	\$0	\$9,103
xlii	Shipman & Goodwin LLP	Special Counsel	\$0	\$111,539	\$0	\$111,539
xliii	Shutts & Bowen LLP	Special Counsel	\$0	\$51,419	\$0	\$51,419
xliv	Snell & Wilmer LLP	Special Counsel	\$0	\$21,472	\$0	\$21,472
xlv	Squire Patton Boggs LLP	Special Counsel	\$0	\$2,760	\$0	\$2,760
xlvi	Stewart Ward & Josephson LLP	Special Counsel	\$0	\$60,961	\$0	\$60,961
xlvii	Stoel Rives LLP	Special Counsel	\$0	\$3,726	\$0	\$3,726
xlviii	Taft Stettinius & Hollister LLP	Special Counsel	\$0	\$17,351	\$0	\$17,351

xlix	Terreni Law Firm, LLC	Special Counsel	\$0	\$1,800	\$0	\$1,800
l	Thomas, Niesen & Thomas, LL	Special Counsel	\$0	\$67,787	\$0	\$67,787
li	Quarles & Brady LLP	Special Counsel	\$0	\$1,596	\$0	\$1,596
lii	Troutman Sanders LLP	Special Counsel	\$0	\$15,383	\$0	\$15,383
liii	Verrill Dana LLP	Special Counsel	\$0	\$104,127	\$0	\$104,127
liv	Wiggin and Dana LLP Wiley R	Special Counsel	\$0	\$8,705	\$0	\$8,705
lv	Wiley Rein LLP	Special Counsel	\$0	\$150	\$0	\$150
lvi	Winthrop & Weinstine, P.A.	Special Counsel	\$0	\$1,700	\$0	\$1,700
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c.	All professional fees and expenses (debtor & committees)			\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$12,792,504	\$0	\$12,792,504	\$12,792,504	100%
b. Secured claims	\$5,799,572,467	\$0	\$5,799,572,467	\$5,799,572,467	100%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$8,380,358,801	\$193,614	\$8,380,358,801	\$12,302,522,337	68%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire

a. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered: _____

If no, give date when the application for Final Decree is anticipated: 06/30/2024

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ William McGloin

Signature of Responsible Party

Chief Accounting Officer and Controller

Title

William McGloin

Printed Name of Responsible Party

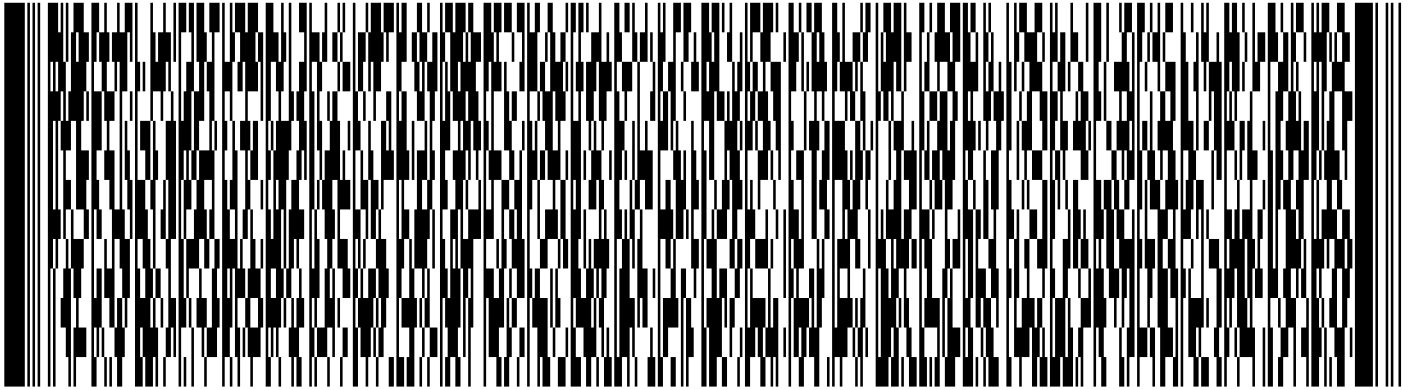
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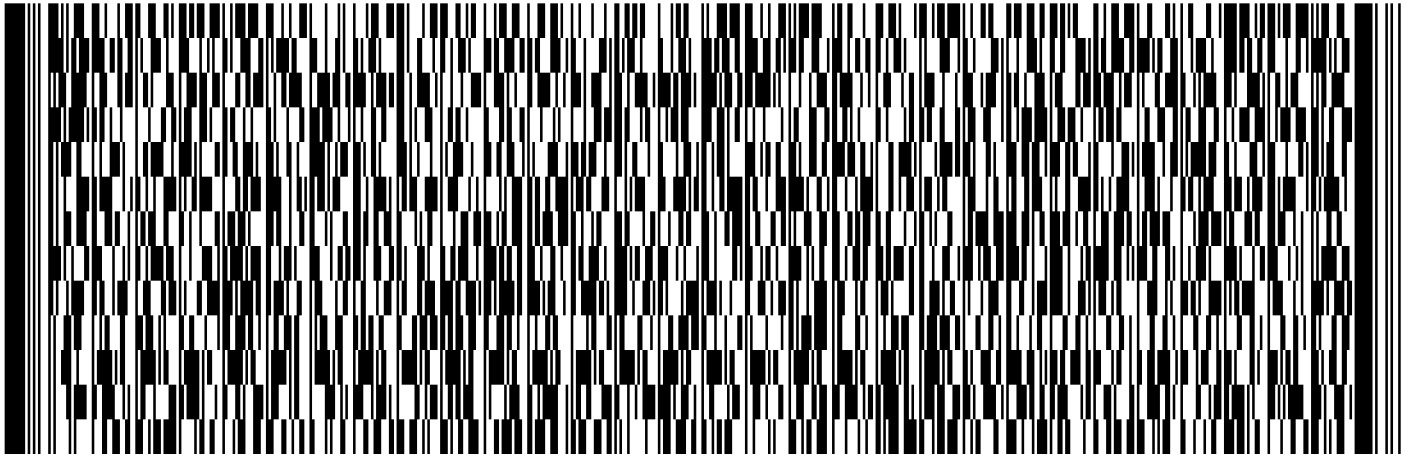
Frontier Communications
1Q24 UST Fee Calculation
\$ actuals

Case Number			EIN	Debtor	Total Disbursements Subject to UST Fees	UST Fee
0872022476			06-0619596	Frontier Communications Corporation	193,614.01	774.46
0872022484			75-0573444	Frontier Southwest Incorporated	-	250.00
Total Disbursements for the Quarter					\$ 193,614.01	\$ 1,024.46

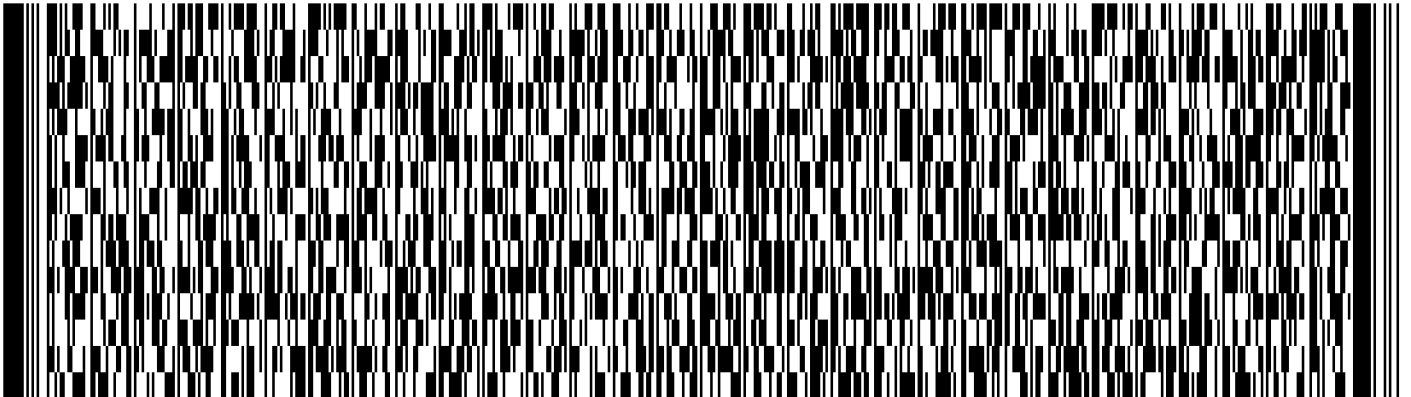
Notes:
1. Pursuant to the Final Decree dated September 28, 2021 (Docket No. 1995), all but the two chapter 11 cases noted above have been closed. The Remaining Cases are included above pending entry of a final decree closing these Remaining Cases.



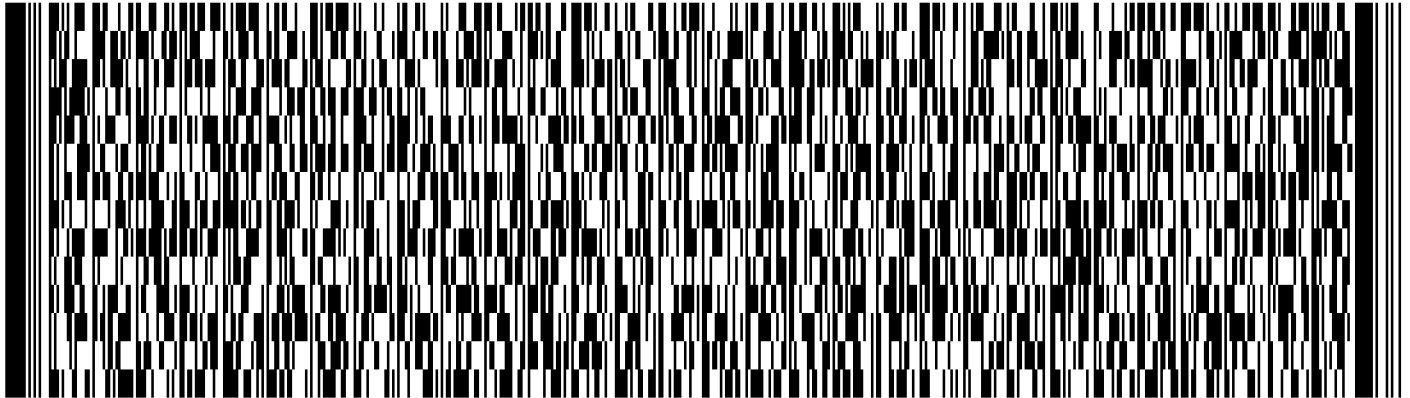
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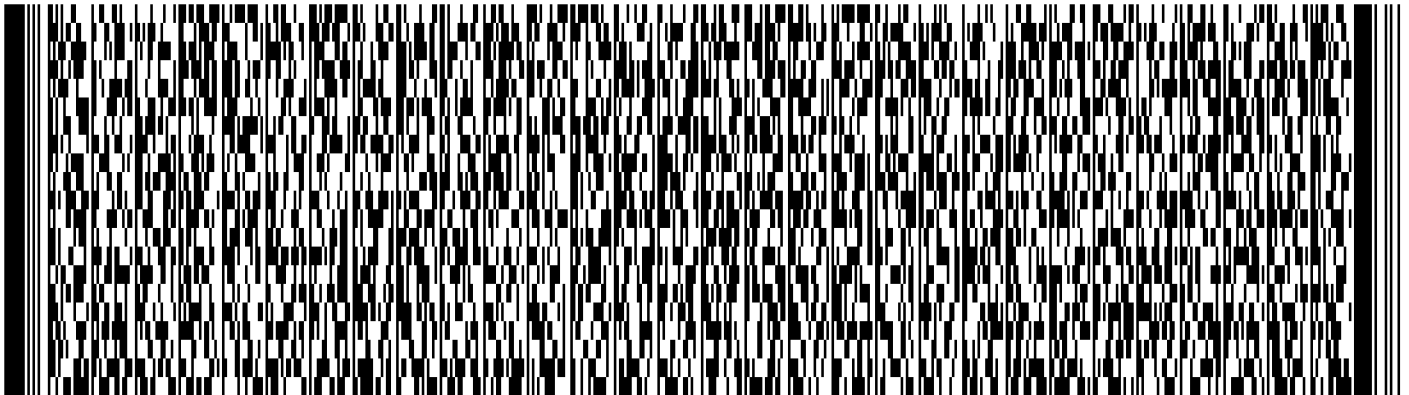


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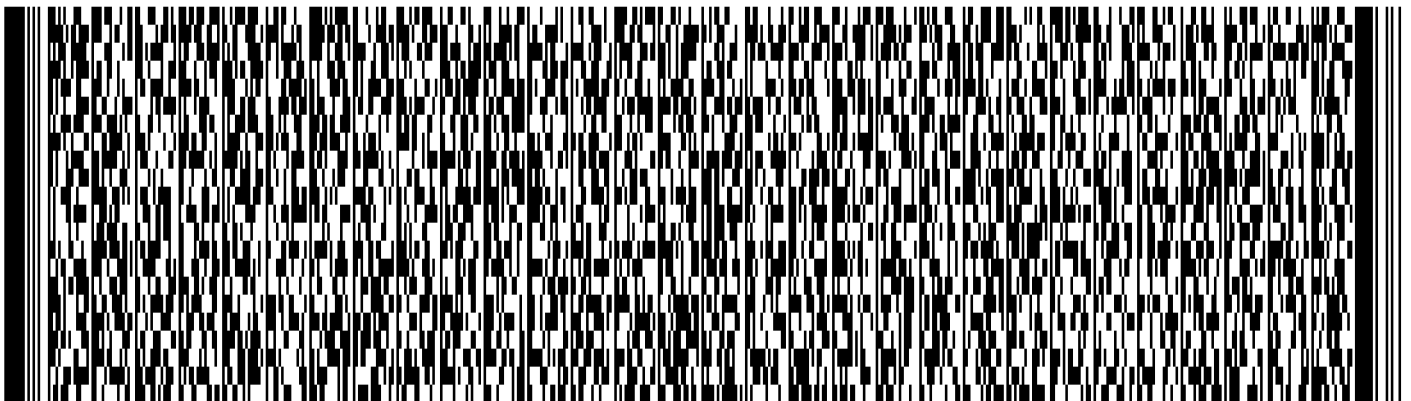


Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page